

**WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 PENSION TRUST FUND
THIRD QUARTER 2021**

APPLICATIONS SUBMITTED FOR APPROVAL

RETIRE DATE	AWARD DATE	NAME	BIRTH DATE	AGE	SEX	SERVICE	EMPLOYER	TYPE/ OPTION	MONTHLY AMOUNT
9/1/2021	9/1/2021	BARNES,DERRICK	1/1/1968	53	M	33.467	GIANT FOOD WAREHOUSE	30 & OUT / 120 MONTH REDUCTION	\$6,259.93
7/1/2021	9/1/2021	BARNES,VERLINE	9/25/1940	80	F	0.000	BENE OF EARL BARNES	BENEFICIARY / LIFE ANNUITY	\$1,272.06
7/1/2021	7/1/2021	BAUTISTA,LEONILLO	9/11/1959	61	M	29.557	GIANT FOOD WAREHOUSE	NORMAL / 50% JOINT & SURVIVOR	\$2,526.07
7/1/2021	8/1/2021	BELL,ALICE	6/4/1961	60	F	12.940	EIGHT O'CLOCK COFFEE	DEFERRED VESTED / 84 MONTH REDUCTION	\$1,277.07
11/1/2020	7/1/2021	BLUE-MILLER,LORETTA	10/28/1962	58	F	0.000	ALT PAYEE OF DANIEL BOYER	QDRO / 120 MONTH REDUCTION	\$656.94
8/1/2018	8/1/2021	CEARFOSS,ROBERT	8/1/1958	60	M	12.540	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 50% JOINT & SURVIVOR	\$516.78
8/1/2021	8/1/2021	CHENAULT,ROSIER	3/15/1951	70	M	33.000	GIANT FOOD WAREHOUSE	NORMAL / 66 2/3% JOINT & SURVIVOR	\$4,155.56
10/1/2018	7/1/2021	DRIFTMYER,JOHN	9/25/1958	60	M	13.000	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 75% JOINT & SURVIVOR	\$1,259.80
7/1/2021	7/1/2021	GREEN,CHARLES	6/11/1960	61	M	30.741	GIANT FOOD WAREHOUSE	30 & OUT / 120 MONTH REDUCTION	\$4,735.31
7/1/2021	7/1/2021	HARTMAN,CHARLES	3/3/1966	55	M	30.000	GIANT FOOD WAREHOUSE	30 & OUT / 120 MONTH REDUCTION	\$4,718.92
8/1/2018	9/1/2021	KIRBY,LORI	3/10/1960	58	F	0.000	ALT PAYEE OF ROBERT CEARFOSS	QDRO / 120 MONTH REDUCTION	\$768.21
9/1/2021	9/1/2021	KORNEGAY,WORTHHELL	1/10/1961	60	M	36.000	GIANT FOOD WAREHOUSE	30 & OUT / 120 MONTH REDUCTION	\$7,702.75
7/1/2021	8/1/2021	MATTHEWS,RONALD	6/2/1961	60	M	28.727	ADAMS BURCH	DEFERRED VESTED / 84 MONTH REDUCTION	\$753.49
8/1/2021	9/1/2021	MCGRAW,RHONDA,M	12/19/1964	56	F	0.000	PRE-RETIREMENT BENE OF JOHN MCGRAW	BENEFICIARY / LIFE ANNUITY	\$515.33
7/1/2021	7/1/2021	MCKENNA,DANIEL	12/7/1954	66	M	45.965	EIGHT O'CLOCK COFFEE	NORMAL / 84 MONTH REDUCTION	\$2,878.38
5/1/2021	7/1/2021	MILLNER,MARIE	5/31/1960	60	F	0.000	BENE OF KELVIN MILLNER	BENEFICIARY / LIFE ANNUITY	\$285.81
9/1/2021	9/1/2021	ORTENZO,JOHN,W,JR	4/6/1969	52	M	32.435	GIANT FOOD WAREHOUSE	30 & OUT / 50% JOINT & SURVIVOR	\$3,327.44
7/1/2021	9/1/2021	PARKER,CURTIS	9/23/1952	68	M	11.655	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 5 YEAR CERTAIN	\$2,811.90
7/1/2021	7/1/2021	PRICE,DONNA	8/21/1963	57	F	0.000	PRE-RETIREMENT BENE OF GEORGE PRICE	BENEFICIARY / LIFE ANNUITY	\$1,136.36
5/1/2021	9/1/2021	RICHARDSON,ROBERT	4/18/1961	60	M	8.217	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 50% JOINT & SURVIVOR	\$822.95
6/1/2021	7/1/2021	RIDER,TERRY	5/16/1961	60	M	27.841	GIANT FOOD WAREHOUSE	NORMAL / 120 MONTH REDUCTION	\$3,694.22
7/1/2021	7/1/2021	RIVERA,RENE	5/17/1961	60	M	30.000	GIANT FOOD WAREHOUSE	30 & OUT / 120 MONTH REDUCTION	\$5,138.33
4/1/2021	7/1/2021	ROBINSON,ANNIE	12/3/1939	81	F	0.000	BENE OF ROBERT ROBINSON	BENEFICIARY / LIFE ANNUITY	\$1,315.31
3/1/2021	9/1/2021	ROBINSON,BILLY,R,SR	2/27/1961	60	M	12.482	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$2,192.08
9/1/2021	9/1/2021	SEMINARA,JOSEPH	8/31/1961	60	M	11.197	GIANT FOOD BAKERY	DEFERRED VESTED / 75% JOINT & SURVIVOR	\$239.40
9/1/2021	9/1/2021	SLUDER,NANCY	5/6/1951	70	F	0.000	BENE OF CHARLES SLUDER	BENEFICIARY / LIFE ANNUITY	\$495.40
9/1/2021	9/1/2021	SULLIVAN,JEFFREY	8/24/1961	60	M	10.000	EIGHT O'CLOCK COFFEE	DEFERRED VESTED / 84 MONTH REDUCTION	\$736.33
5/1/2021	7/1/2021	VALANIDAS,PETER	1/11/1956	65	M	20.385	GIANT FOOD BAKERY	DEFERRED VESTED / 10 YEAR CERTAIN	\$1,056.76
Total									\$63,248.89

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CHANGES AND ADJUSTMENTS

NAME	COMMENT	FROM	TO
BRIGGS,KENNETH	120 MONTH REDUCTION	\$5,658.55	\$3,112.20
BRIGGS,MICHAEL,,SR	120 MONTH REDUCTION	\$5,164.63	\$2,840.55
BYRUM,DAVID	120 MONTH REDUCTION	\$2,553.04	\$1,404.17
CANADY,WELFORD	AGE 62 INCREASE	\$1,067.37	\$1,169.46
CLIFTON,EUGENE	120 MONTH REDUCTION	\$4,803.71	\$2,642.04
COSTLEY,TIMOTHY	AGE 62 INCREASE	\$1,582.97	\$1,643.77
CURTIS,ZESCO	ADDITIONAL CREDIT INCREASE	\$6,231.06	\$6,256.15
DAVIS,WILLIE	120 MONTH REDUCTION	\$6,381.55	\$3,509.85
DAYE,KELSON	ADDITIONAL CREDIT INCREASE	\$5,844.50	\$5,872.17
DEBRAH,GILBERT	AGE 62 INCREASE	\$1,137.50	\$1,154.88
DEHART,GERALD	ADDITIONAL CREDIT INCREASE	\$3,051.06	\$3,054.21
DEPALMA,RONALD	120 MONTH REDUCTION	\$4,429.27	\$2,436.10
DUCKETT,WESLEY	120 MONTH REDUCTION	\$6,545.96	\$3,600.28
ESTEP,WILLIAM	ADDITIONAL CREDIT INCREASE	\$5,112.22	\$5,144.12
FIELDS,JAMES	120 MONTH REDUCTION	\$3,857.96	\$2,121.88
GILDERSLEEVE,STEVEN	120 MONTH REDUCTION	\$5,186.59	\$2,852.63
GREEN,CHARLES	ADDITIONAL CREDIT INCREASE	\$4,735.31	\$4,755.79
GUYTON,CHERYL	120 MONTH REDUCTION	\$1,244.90	\$684.70
GUYTON,WILLIAM	120 MONTH REDUCTION	\$2,792.66	\$1,535.96
HALL,SYLVIA	OVERPAYMENT SATISFIED	\$302.58	\$421.03
HARPER,LOUIS	120 MONTH REDUCTION	\$4,733.58	\$2,603.47
HARTMAN,CHARLES	ADDITIONAL CREDIT INCREASE	\$4,718.92	\$4,748.37
HINES,THEODORE	120 MONTH REDUCTION	\$3,817.40	\$2,099.57
ISAAC,DONALD	ADDITIONAL CREDIT INCREASE	\$3,665.64	\$3,703.61
JOLLIFFE,ROBERT	120 MONTH REDUCTION	\$3,240.64	\$1,782.35
LATSON,MILFORD	120 MONTH REDUCTION	\$5,377.46	\$2,957.61
MASON,LEON	ADDITIONAL CREDIT INCREASE	\$3,114.72	\$3,143.83
MCCALLISTER,RONALD	120 MONTH REDUCTION	\$3,197.88	\$1,758.83
MCGUIGAN,GARY	120 MONTH REDUCTION	\$4,708.13	\$2,589.47
MCKENNA,DANIEL	ADDITIONAL CREDIT INCREASE	\$2,878.38	\$2,886.53
MCWILLIAMS,JOHN	120 MONTH REDUCTION	\$4,136.17	\$2,274.89
MILLER,ALAN	120 MONTH REDUCTION	\$2,516.21	\$1,383.92
MORALES,MARIO	AGE 62 INCREASE	\$1,836.71	\$2,245.70
NEWMAN,DAVID	120 MONTH REDUCTION	\$4,014.61	\$2,207.62
PIERCE,ZACHARY	120 MONTH REDUCTION	\$4,125.88	\$2,270.51
REDISH,TERRY	AGE 62 INCREASE	\$1,539.94	\$1,612.48
RIVERA,RENE	ADDITIONAL CREDIT INCREASE	\$5,138.33	\$5,165.00
ROYSTER,GLORIA	ADDITIONAL CREDIT INCREASE	\$1,669.85	\$1,693.80
RUSSUM,DAVID	ADDITIONAL CREDIT INCREASE	\$3,257.14	\$3,269.83
RUYTER,HARRY	120 MONTH REDUCTION	\$4,825.33	\$2,653.93
SAVOY,JAMES	ADDITIONAL CREDIT INCREASE	\$1,050.14	\$1,054.64
SHAW,DELMIS	ADDITIONAL CREDIT INCREASE	\$1,414.30	\$1,416.58
SMITH,CHRIS	AGE 62 INCREASE	\$3,400.69	\$3,472.15
SMITH,STEVEN	ADDITIONAL CREDIT INCREASE	\$5,960.41	\$5,982.86
SOMOSKY,VINCENT	ADDITIONAL CREDIT INCREASE	\$4,759.57	\$4,772.74
TILLERY,EDWARD	96 MONTH REDUCTION	\$2,057.97	\$1,131.88
WERTZ,JEFFERY	120 MONTH REDUCTION	\$4,289.15	\$2,359.03
WHITE,DEBRA	ADDITIONAL CREDIT INCREASE	\$2,017.44	\$2,030.80
WILLIAMS,DWAYNE,,SR	AGE 62 INCREASE	\$2,672.48	\$2,775.93
TOTAL		\$177,818.46	\$134,259.87
DIFFERENCE			-\$43,558.59

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DECEASED

PENSIONER	DATE	AMOUNT
ALLEN, FRANCIS	3/31/2021	-\$126.01
BAILEY, JENNETH	6/4/2021	-\$1,278.56
BARNES, EARL	6/11/2021	-\$2,544.11
BOSCO, PATRICK	7/10/2021	-\$393.67
BROWN, JOE	8/8/2021	-\$464.55
BURTON, FLOYD	5/20/2021	-\$414.05
CHAPMAN, PETER	5/11/2021	-\$1,891.78
CRANDALL, LARRY	7/11/2021	-\$1,738.57
CROWNER, STANLEY	6/2/2021	-\$52.89
LOVE, ERIC	5/27/2021	-\$2,241.80
RICHARDSON, VERNESSA**	8/8/2021	-\$284.78
ROCKINGHAM, ROGER	6/22/2021	-\$557.41
SATTERWHITE, SYLVESTER	6/19/2021	-\$503.58
SLUDER, CHARLES	2/25/2020	-\$990.30
WATERS, STUART	5/20/2021	-\$4,011.54
TOTAL		-\$17,493.60

**QDRO DROP DUE TO MEMBERS DEATH

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NEW ADMINISTRATIVE HOLD

			MONTHLY	TOTAL AMOUNT
PENSIONER	REASON	SUSPEND DATE	AMOUNT	TO DATE
NONE				
TOTAL			\$0.00	\$0.00

REINSTATEMENTS

PENSIONER	REASON	REINSTATE DATE	AMOUNT	RETROACTIVE AMOUNT
NONE				
TOTAL			\$0.00	\$0.00

STILL PENDING ADMINISTRATIVE HOLDS

				TOTAL AMOUNT
PENSIONER	REASON	SUSPEND DATE	AMOUNT	TO DATE
NONE				
TOTAL			\$0.00	\$0.00

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PENSION ROLL

		<u>PENSIONERS</u>	<u>MONTHLY PAYOUT</u>
PENSION ROLL AS OF:	6/30/2021	1064	\$1,719,983.98
DEATHS REPORTED IN THE:	3RD QUARTER	-15	-\$17,493.60
DELETES IN THE:	3RD QUARTER		\$0.00
PENSION CHANGES IN THE:	3RD QUARTER		-\$43,558.59
PENSIONS TO BE APPROVED:	3RD QUARTER	28	\$63,248.89
REINSTATEMENTS:	3RD QUARTER		\$0.00
PENSION ROLL AS OF:	9/30/2021	1077	\$1,722,180.68

TOTAL PENSIONERS
AS OF SEPTEMBER 30, 2021

LIFE ONLY	240	\$201,787.87
60R	115	\$38,472.90
84R	93	\$85,951.10
96R	8	\$10,320.23
120R	383	\$1,010,109.59
5 YEAR CERTAIN	5	\$10,156.53
10 YEAR CERTAIN	34	\$55,662.75
LIFE & 50% SURVIVOR	96	\$157,601.70
LIFE & 66 2/3% SURVIVOR	50	\$89,628.70
LIFE & 75% SURVIVOR	37	\$50,318.10
BENEFICIARY TEMPORARY ANNUITY	2	\$952.47
J&S TERMINATED/SPOUSE DECEASED	14	\$11,218.74
TOTAL	1077	\$1,722,180.68